

Professional Athletes require specialist financial planning and your requirements will likely be different from people in other occupations.



Through our experience working with athletes as they develop their career, move from club to club (and contract to contract), we have developed an understanding of which aspects of financial advice might be most important to you.

Our aim is to ensure that you have the help and expert assistance to maximise the financial returns in your sporting career and life after sport.

Particular areas where we have assisted athletes include:

- Reducing your substantial tax bill
- Change of career and covering and assisting with getting a new business venture in place
- Ensuring your savings are in a tax efficient environment providing excellent returns and the flexibility to access monies as you require
- Helping you network with possible future employers
- Personal protection and insurance
- Review and update any existing financial products or accounts already in place
- Introduce you to fellow athletes and connections who could assist with your development as a sportsperson
- Structuring payments from image rights and sponsorship agreements

Our experience is that athletes have little opportunity to set aside time to run their financial affairs. This is where we come

in, working with you and taking this important part of your life into good hands.

Allowing us to help you with your financial affairs allows you to concentrate on doing what you do best!

Our personal and professional service helps us to help you.

Why McCreas?

At McCreas we pride ourselves on being independent, professional, approachable and committed to providing a first class service to our clients. We pride ourselves on NOT being just another firm of Independent Financial Advisers.

We are :

INDEPENDENT - not tied to any particular company, bank or insurance company. We are authorised, regulated and approved by the FCA.

PROFESSIONAL - the staff at McCreas have many years of experience and all McCreas employees have Personal Development Plans which include improving their technical knowledge through CII Examinations .

COMMITTED - Our business is all about looking after you, the client - each client has a designated Independent Financial Adviser and support allowing you to build a professional and personal relationship over the years.

A GREAT TEAM - dedicated professional advisers backed up by superb administrators with sophisticated systems allowing us to provide a quality personalised service to you the client!

How are we different?

How many IFAs work and encourage their staff to develop their skills that they gain unique awards ? - We were the first IFA in the UK to achieve GOLD standard in Investors in People.

How many IFAs appreciate that when looking after peoples financial affairs it is about building trust and working together for decades not weeks.

How many IFAs obtain the majority of their new clients from referrals from happy existing customers who are comfortable passing their friends and families on to a firm they can trust.

How many other IFAs spend time and effort working for, running events and raising funds for charity?

How many IFAs do you know support and sponsor local sportsmen and women and help promising children in sport to achieve their goals?

Most of all, we care - about the important things in life, and about you - our clients.