



WHAT OUR CLIENTS SAY

At McCrea Financial Services we pride ourselves on being independent, professional, approachable and committed to providing a first class service to our clients. We are delighted to share some of the comments we have received from both long-standing and new clients of the business.

We have been advised by McCreas for many years and have been consistently impressed by the quality of advice received. Excellent service provided by Douglas, Claire and all at McCreas. Impressed by the efficiency of providing the advice we required and explained clearly.

LJ - Glasgow

Impressed with all the staff we dealt with and how quickly they would respond to a query or enquiry.

IM - Cumbernauld

You couldn't improve the service. Graeme, Gillian and Yvonne were on top of everything we needed, asked for or queried. We were and always have been impressed by the quality of service, manner of your staff and overall the ease at which it is to deal with you. Keep up the good work.

JF - Bridge of Weir

Impressed by Jonathan's attention to detail and the prompt response at all times by all staff who are always knowledgeable and courteous.

AW - Glasgow

Excellent service from start to finish by Graeme, Gillian and Yvonne. Impressed by the personal touch of the service and the feeling that you were actually important rather than just a customer. Will recommend to family and friends.

AM - Glasgow

Excellent service provided by Graeme Melrose, Elaine and all the staff at McCreas. Always had very good advice both with pension savings and mortgages. Very impressed by how efficient the support staff are, replying to emails and returned calls when needed – reliable, polite and helpful.

EM - Clydebank

Very happy to recommend, as I do, my clients your services. The whole service provided by Douglas, Claire and everyone at McCreas was astoundingly good.

SW - Lockerbie

Impressed by the courteous, prompt, attentive and focused service in all Claire, Douglas and the team's dealings with myself. I have been pleased to recommend friends and family to McCreas.

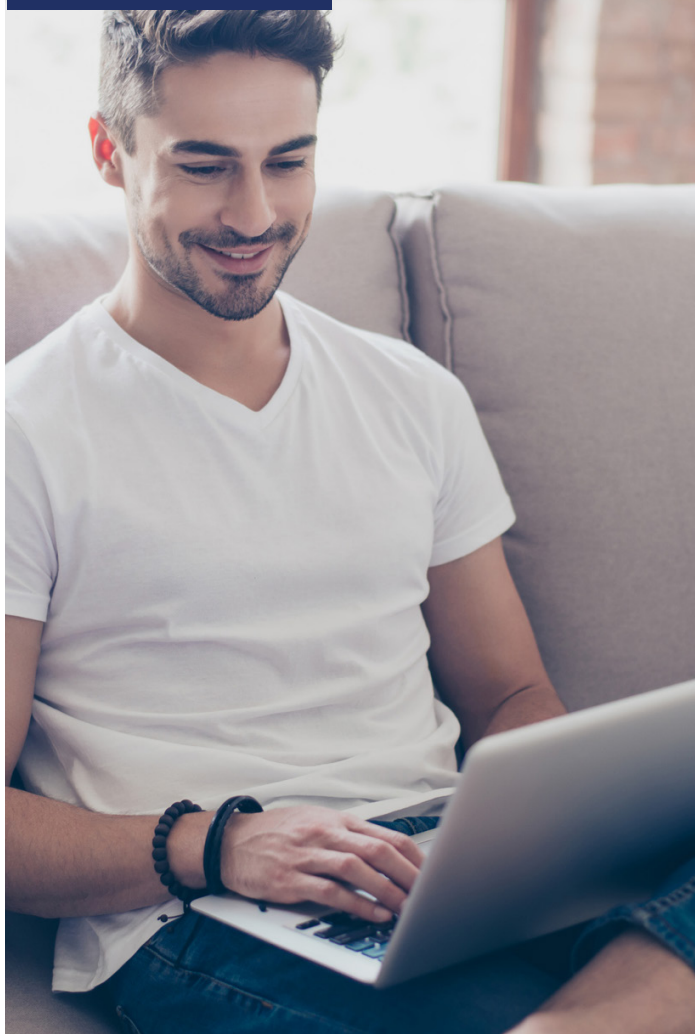
JM - Surrey

I was impressed that Graeme spent time with us in each meeting. We never felt rushed and we were well supported throughout our recent mortgage transaction. Gillian and Yvonne were always at hand as well to reassure us at every step in the process. I would like to thank the whole team and will be happy to recommend McCreas.

GK - Bishopton

Excellent service provided by Graeme Melrose, Elaine and all the team. Would recommend to family and friends.

CR - Drymen



Felt at ease dealing with Jonathan and Jenny. Impressed by the friendly and professional service. Questions answered promptly and always explained in an easy to understand manner.

JR - Cumbernauld

Excellent service provided by Douglas, Claire and all the team and McCreas. Impressed by the tenacity and level of commitment to resolving issues when other financial institutions are being obstructive or at best less than efficient. Would happily recommend McCreas to family and friends

IW - Glasgow

Excellent service by Jonathan, Jenny and all the team. We were made to feel very comfortable, relaxed and confident that our wishes were taken fully into account. Jonathan never made us feel rushed at any time and has gone over and above our expectations. We feel much less anxious about our finances and delighted that we get to retire much earlier.

RM - Hamilton

Impressed by the whole set up. It's rare to find a very friendly and personal service that you can trust in the modern world. Having been a client of McCreas since the company started, I would have no hesitation in recommending their service to anyone. All my family are very fortunate to have benefited from McCreas expertise in their field which has shaped our lives for over 20 years. It is a privilege to call Douglas a friend.

CI - Dumfries

I am very happy that McCreas was recommended to me. Excellent service from Jonathan, Jenny and all the staff. Very happy with the service provided, can't think of anything that needs improved. Very welcoming, put us at ease and explained everything fully.

AC - Paisley

Why McCreas?

At McCreas, we pride ourselves on providing a first-class service to our clients, and making sure we're NOT just another firm of Independent Financial Advisers.

We are:

INDEPENDENT - not tied to any particular company, bank or insurance company. We are authorised and regulated by the Financial Conduct Authority.

PROFESSIONAL - the staff at McCreas have many years of experience and all McCreas employees have Personal Development Plans which include improving their technical knowledge through CII examinations.

COMMITTED - our business is all about you. Each client has a designated Independent Financial Adviser and support, allowing you to build a professional and personal relationship over the years.

A GREAT TEAM - dedicated professional advisers backed up by superb administrators with sophisticated systems, allowing us to provide you with top quality, personalised service.

We're proud to stand out from other firms

We actively encourage our staff to keep developing their skills, and were the first IFA in the UK to be awarded Gold Standard accreditation from Investors in People and one of the first to attain Platinum Standard.

When we look after your financial affairs, we're aware of how much trust you place in us and we want to repay that trust in valuable relationships that last decades, not just weeks.

We meet the majority of our new clients when they're referred to us by friends and family who have had good experiences with us.

We spend significant time and effort helping out in our communities. From running events and raising money for charities to sponsoring local sports and helping promising children achieve their goals, we go beyond window dressing to make a real impact.

McCrea Financial Services – For Every Stage of Life

McCrea Financial Services Ltd are authorised and regulated by the Financial Conduct Authority: Registered in Scotland: SC191039.

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Chartered

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